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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

FIRST FZ BOND LIMITED

(incorporated with limited liability in the British Virgin Islands)

U.S.\$200,000,000 6.90 per cent. Guaranteed Bonds due 2020 (the “Bonds”)

(Stock Code: 5275)

unconditionally and irrevocably guaranteed by

FOUNDER SECURITIES (HONG KONG) FINANCIAL HOLDINGS LIMITED

(incorporated with limited liability in Hong Kong)

and with the benefit of a Keepwell Deed provided by

FOUNDER SECURITIES CO., LTD.



(方正证券股份有限公司)

(incorporated in the People's Republic of China with limited liability)

(Shanghai Stock Exchange stock code: 601901)

Joint Global Coordinators

Founder Securities (Hong Kong) Capital Company Limited	BOC International	Guotai Junan International	Zhongtai International	Industrial Bank Co., Ltd. Hong Kong Branch
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Joint Bookrunners and Joint Lead Managers

Founder Securities (Hong Kong) Capital Company Limited	BOC International	Guotai Junan International	Zhongtai International	Industrial Bank Co., Ltd. Hong Kong Branch
Zhongrong PT Securities Limited	Orient Securities (Hong Kong)	NATIXIS	BOCOM International	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 9 November 2018. The listing and permission to deal in the Bonds is expected to become effective on 19 November 2018.

Hong Kong SAR, 16 November 2018

As at the date of this announcement, the director of First FZ Bond Limited is Ms. WU Xiao.

As at the date of this announcement, the directors of Founder Securities (Hong Kong) Financial Holdings Limited are Mr. GAO Li, Mr. WU Yaodong, Mr. HE Yagang, Mr. WU Ke and Mr. YIN Lei.